

# College and Universities

Analyst: Jessup

## Historical Summary

OPERATING BUDGET	FY 2019 Total App	FY 2019 Actual	FY 2020 Approp	FY 2021 Request	FY 2021 Gov Rec
<b>BY PROGRAM</b>					
Boise State University	243,967,800	214,876,000	226,506,200	247,453,400	240,198,100
Idaho State University	231,540,600	152,400,800	150,021,900	154,994,200	150,423,800
University of Idaho	203,705,000	196,032,700	184,534,100	198,502,100	193,841,800
Lewis-Clark State College	53,821,500	36,717,100	36,770,500	38,246,800	36,714,600
Systemwide	6,215,800	1,954,400	6,415,800	6,370,100	7,242,700
<b>Total:</b>	<b>739,250,700</b>	<b>601,981,000</b>	<b>604,248,500</b>	<b>645,566,600</b>	<b>628,421,000</b>
<b>BY FUND CATEGORY</b>					
General	295,763,200	295,745,300	306,030,600	326,912,900	307,232,800
Dedicated	443,487,500	306,235,700	298,217,900	318,653,700	321,188,200
<b>Total:</b>	<b>739,250,700</b>	<b>601,981,000</b>	<b>604,248,500</b>	<b>645,566,600</b>	<b>628,421,000</b>
Percent Change:		(18.6%)	0.4%	6.8%	4.0%
<b>BY OBJECT OF EXPENDITURE</b>					
Personnel Costs	542,038,800	451,719,700	476,717,800	500,804,500	485,539,400
Operating Expenditures	160,902,500	118,448,500	108,665,700	119,547,100	118,342,400
Capital Outlay	32,151,400	21,314,000	14,707,000	21,057,000	20,464,400
Trustee/Benefit	4,158,000	10,498,800	4,158,000	4,158,000	4,074,800
<b>Total:</b>	<b>739,250,700</b>	<b>601,981,000</b>	<b>604,248,500</b>	<b>645,566,600</b>	<b>628,421,000</b>
Full-Time Positions (FTP)	4,680.80	4,680.80	4,753.54	4,879.04	4,873.53

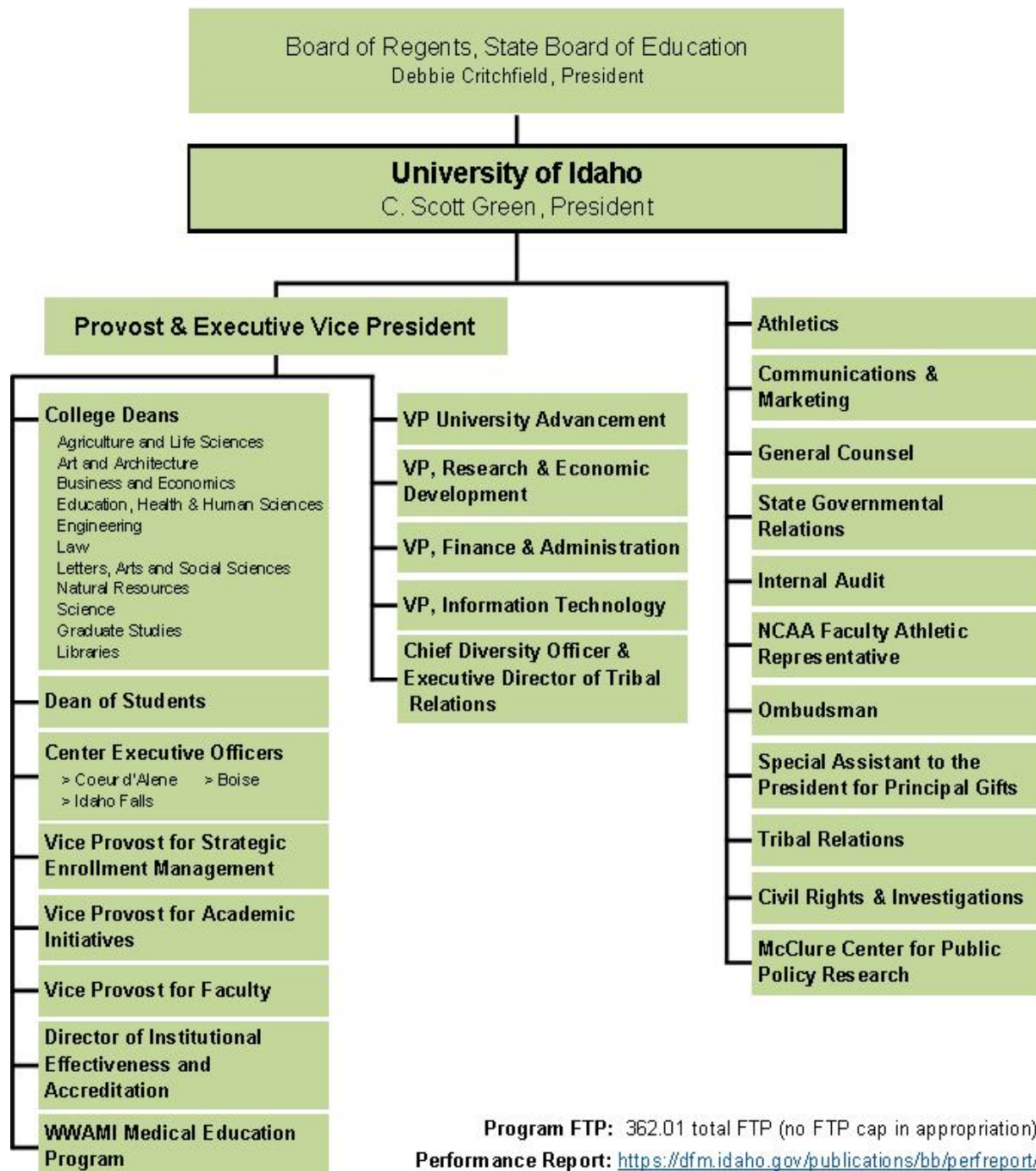
## Division Description

The College and Universities Division includes the following five programs: Boise State University (BSU); Idaho State University (ISU); University of Idaho (UI); Lewis-Clark State College (LCSC); and Systemwide Programs, which includes funding for programs and efforts that benefit all four institutions. The Legislature appropriates both from the General Fund and from dedicated funds to this division. Dedicated funds include endowment funds and revenue from tuition and fees. Federal funds and other "local funds" from specific fees are not appropriated by the Legislature.

# College and Universities Agency Profile

Analyst: Jessup

## Organizational Structure, cont.



## Part I – Agency Profile

### Agency Overview

As designated by the Carnegie Foundation, the University of Idaho is a doctoral granting higher research activity institution and the state's land-grant university committed to undergraduate- and graduate-research education with extension services responsive to Idaho and the region's business and community needs. The University is also responsible for medical and veterinary medical education programs in which the state of Idaho participates; WWAMI – Washington-Wyoming-Montana-Alaska-Idaho for medical education; WI – Washington-Idaho for veterinary medical education. The University of Idaho has a primary and continuing emphasis in agriculture, natural resources and metallurgy, engineering, architecture, law, foreign languages, teacher preparation and international programs, business, education, liberal arts, physical, life and social sciences; some of which also provide the core curriculum or general education portion of the curriculum.

The institution serves students, business and industry, the professional and public sector groups throughout the state and nation as well as diverse and special constituencies. The University also has specific responsibilities in research and extension programs related to its land-grant functions. The University of Idaho works in collaboration with other state postsecondary institutions in serving these constituencies.

### Core Functions/Idaho Code

Recognizing that education was vital to the development of Idaho, the Idaho territorial legislature set as a major objective the establishment of an institution that would offer to all the people of the territory, on equal terms, higher education that would excel not only in the arts, letters, and sciences, but also in the agricultural and mechanic arts. The federal government's extensive land grants, particularly under the Morrill Act of 1862, provided substantial assistance in this undertaking. Subsequent federal legislation provided further for the teaching function of the institution and for programs of research and extension. In all, approximately 240,000 acres were allocated to the support of the University of Idaho's land-grant institution.

After selecting Moscow as the site for the new university, in part because Moscow was located in the "center of one of the richest and most populous agricultural sections in the entire Northwest" and the surrounding area was not subject to the "vicissitudes of booms, excitement, or speculation," the University of Idaho was founded January 30, 1889, by an act of the 15<sup>th</sup> and last territorial legislature. That act, commonly known as the university's' charter, became a part of Idaho's organic law by virtue of its confirmation under article IX, section 10, of the state constitution when Idaho was admitted to the union. As the constitution of 1890 provides, "The location of the University of Idaho, as established by existing laws, is hereby confirmed. All the rights, immunities, franchises, and endowments heretofore granted thereto by the territory of Idaho are hereby perpetuated unto the said university. The regents shall have the general supervision of the university and the control and direction of all the funds of, and appropriations to, the university, under such regulations as may be prescribed by law." Under these provisions, the University of Idaho was given status as a constitutional entity.

### Revenue and Expenditures<sup>1</sup>

Revenue	FY 2016	FY 2017	FY 2018	FY 2019
Approp: General Funds	\$121,062,600	\$131,875,900	\$134,373,900	\$137,438,200
Approp: Federal Stimulus	0	0	0	0
Approp: Endowment Funds	9,171,600	10,095,200	10,099,200	10,498,800
Approp: Student Fees	71,576,523	70,204,905	78,892,885	75,547,865
Institutional Student Fees <sup>2</sup>	16,043,481	16,135,952	16,901,117	23,883,906
Federal Grants & Contracts	80,547,490	81,241,306	81,031,511	80,515,260
State Grants & Contracts <sup>2</sup>	7,801,714	10,733,003	7,689,506	7,561,658
Private Gifts, Grants & Contracts	4,839,187	4,605,116	4,550,353	4,929,896
Sales & Serv of Educ Act	11,035,032	10,987,292	11,152,508	9,557,950
Sales & Serv of Aux Ent	31,249,897	31,093,409	20,697,095	23,284,674
Indirect Costs/Other	42,508,705	37,495,840	31,935,433	36,575,632
<b>Total</b>	<b>\$395,836,229</b>	<b>\$404,467,923</b>	<b>\$397,323,508</b>	<b>\$409,793,841</b>

Expenditures	FY 2016	FY 2017	FY 2018 <sup>3</sup>	FY 2019 <sup>3</sup>
Instruction	\$99,368,885	\$105,522,699	\$128,819,423	\$128,207,884
Research	73,370,733	75,000,182	72,444,731	76,307,926
Public Service	31,323,120	33,403,444	35,552,774	38,594,581
Library	4,555,172	5,811,952	9,380,615	9,225,473
Student Services	14,621,015	15,126,240	14,566,778	15,121,866
Physical Plant	53,054,025	57,197,189	62,166,116	56,573,605
Institutional Support	33,526,427	38,583,607	35,827,761	38,243,471
Academic Support	14,072,104	14,373,667	14,915,021	20,571,712
Athletics	12,789,943	10,864,232	11,210,364	14,166,188
Auxiliary Enterprises	23,883,373	24,896,927	18,163,831	17,312,576
Scholarships/Fellowships	14,368,735	17,236,685	15,341,924	14,802,044
Other	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<b>Total</b>	<b>\$374,933,532</b>	<b>\$398,016,824</b>	<b>\$418,389,338</b>	<b>\$429,127,326</b>

1. These amounts conform to our audited financial statements available in the Fall.
2. There was a State scholarship amount that had been incorrectly recorded prior to FY19 as a State grant and contract. The correction was made to reflect the FY18 and FY19 amounts related to this scholarship in institutional student fees rather than State grants and contracts.
3. FY19 amounts were compiled under the University's chart of accounts conversion effective July 1, 2018. In addition, there were corrections made by the University to some category assignments of certain expenditures. For consistency, FY18 amounts were restated to conform to the update category assignments of FY19. The University does not have the ability to restate years prior to FY18. Total expenses did not change as a result of these updated category assignments.

### Profile of Cases Managed and/or Key Services Provided

Cases Managed and/or Key Services Provided	FY 2016	FY 2017	FY 2018	FY 2019
Annual (unduplicated) Enrollment Headcount <sup>1</sup>				
- Undergraduate	8,574	8,461	8,358	8,134
- Graduate	2,033	1,986	2,039	2,107
- Professional	<u>390</u>	<u>379</u>	<u>396</u>	<u>401</u>
Total	10,997	10,826	10,793	10,642
Annual Credit Hours Taught <sup>1</sup>				
- Undergraduate	250,148	247,592	246,300	238,069
- Graduate	26,737	27,376	28,203	29,537
- Professional	<u>12,128</u>	<u>12,560</u>	<u>13,210</u>	<u>13,866</u>
Total	289,013	287,528	287,713	281,472
Annual Enrollment FTE <sup>2</sup>				
- Undergraduate	8,338	8,253	8,210	7,936
- Graduate	1,114	1,141	1,175	1,231
- Professional	<u>390</u>	<u>392</u>	<u>415</u>	<u>422</u>
Total	9,843	9,786	9,800	9,588
Degree Production: Unduplicated HC of Graduates over rolling 3-yr average degree-seeking student FTE <sup>3</sup>				
- Academic Certificates	61%	75%	61%	60%
- Undergraduate	20%	19%	19%	21%
- Graduate	52%	52%	48%	46%
- Professional	33%	28%	34%	32%

Cases Managed and/or Key Services Provided	FY 2016	FY 2017	FY 2018	FY 2019
Undergraduate Cost per Credit: Cost of College Step 4 <sup>4</sup> / EWA weighted undergrad credits (all students calculated by cip code)	\$153,987,996 / 452,750 \$340.1	\$158,965,750 / 447,269 \$355.4	\$171,692,245 / 447,959.1 \$383.3	\$180,805,270 / 439,219.1 \$411.7
Graduates (UG) per \$100,000: unduplicated HC of UG degree + certificate graduates / Cost of College Step 4 <sup>4</sup>	(1774/1539) 1.15	(1754/1589) 1.10	(1658/1716) .97	(1739/1808) .96
Dual Credit hours taught <sup>5</sup>				
- Total Annual Credit Hours	6,754	10,170	12,004	11,606
- Total Annual Student Headcount	1,479	2,251	2,755	2,450
Undergraduate students participating in Study Abroad and National Student Exchange programs <sup>6</sup>				
- Number	506	585	625	632
- Percent	5.9%	6.9%	7.5%	7.8%
*Remediation <sup>7</sup>				
- Number of New Frosh from Idaho who need remediation in English/Reading	151 / 1159	230 / 1235	217 / 1160	219 / 1038
- Percent	13%	18%	19%	21%
Percent of undergraduate students participating in research programs <sup>8</sup>	63%	65%	61%	58%
Number and Percent of UG degrees conferred in STEM fields <sup>9</sup>	630 / 1759	615 / 1733	614 / 1670	636 / 1702
UI Number / Percent	36%	36%	37%	37%
Percent of students participating in service learning opportunities <sup>10</sup>				
- Number	1,946	1,612	2,013	2,073
- Percent	23%	19%	24%	25%
Institution primary reserve ratio comparable to the advisable level of reserves <sup>11</sup>	40%	40%	43%	NA <sup>12</sup>
Number of Postdocs, and Non-faculty Research Staff with Doctorates. <sup>13</sup> (Goal 1: Objective A Measure II)	64	102	92	83
Research Expenditures (\$Million) (Goal 1: Objective A Measure I)	\$97,493 M	\$102,000M	\$109,000 M	\$111,590 M
NSSE Means Service Learning, Field Placement or Study Abroad <sup>14</sup> (Goal 2: Objective C Measure II)	52%	52%	52%	52%
Faculty Collaboration with Communities (HERI) <sup>15</sup> (Goal 2: Objective B Measure I)	57%	57%	57%	57%
Enrollment (Fall Census) <sup>16</sup> (Goal 3: Objective A Measure I)	11,372	11,780	12,072	11,841
Retention <b>New Freshman</b> Retention Rate <sup>17</sup> Full-time Percent (Goal 3: Objective B Measure I)	80.1%	77.4%	81.6%	80.8%
Retention <b>New Transfer</b> Retention Rate Full-time Percent (Goal 3: Objective B Measure II)	79.2%	83.4%	82.4%	81.3%
Percent Multicultural Faculty & Staff <sup>18</sup> (Goal 4: Objective A Measure III)	19%/12%	19%/13%	22%/13%	20.6%/12.1%
Multicultural Student Enrollment <sup>19</sup> (Goal 4 Objective A Measure I)	2,605	2,678	2,799	2,764

#### Footnotes for Profile of Cases Managed and/or Key Services Provided

<sup>1</sup> Summer, Fall and Spring, as reported to SBOE on the PSR-1 Annual Student Enrollment Report only includes UG and GR (no early college). FY15 had an incorrect total, it has been corrected.

<sup>2</sup> Based on SBOE Annual PSR-1. FTE = Annual Credits divided by 30 for Undergraduate, 24 for Graduate, 28 for Law. WWAMI is student headcount.

<sup>3</sup> Rolling 3-year FTE calculated from UI data warehouse to derive Academic Certificate values.

<sup>4</sup> Cost of College Step 4 figures based on Audited Financial Statements for previous FY (from General Accounting office). Total weighted undergraduate credit hours from EWA divided by undergraduate dollars from Cost of College report.

<sup>5</sup> Only postsecondary credits taken by high school students are counted as dual credit.

<sup>6</sup> Study Abroad and National Student Exchange are coded in the course subject fields.

<sup>7</sup> Idaho resident new freshman with test scores indicating need for remediation per UI standards.

<sup>8</sup> From the UI web-based, Graduating Senior Survey.

<sup>9</sup> Bachelor's degrees only, as reported to IPEDS. STEM fields using CCA definitions.

<sup>10</sup> Number of participating students, as reported by UI Career Center/Service Learning Center, divided by full-time degree seeking student headcount. Includes all program levels.

<sup>11</sup> As reported by UI Controller's Office, Benchmark based on NACUBO recommendations. Values represent calculations for prior fiscal year.

<sup>12</sup> Institution Primary Reserve Ratio is not available.

<sup>13</sup> Postdocs and Non-faculty Research Staff with Doctorates as reported annually in the Graduate Students and Postdoctorates in Science and Engineering Survey (<http://www.nsf.gov/statistics/srvygradpostdoc/#qs>).

<sup>14</sup> This is the average percentage of those who engaged in service learning (item 12 2015 NSSE), field experience (item 11a NSSE) and study abroad (item 11d) from the NSSE. Survey completed every three years.

<sup>15</sup> HERI Faculty Survey completed by undergraduate faculty where respondents indicated that over the past two years they had, "Collaborated with the local community in research/teaching." This survey is administered every three to five years.

<sup>16</sup> This metric consists of headcounts from the data set used in reporting headcounts to the SBOE, IPEDS and the Common Data Set as of Fall census date. The data is updated annually.

<sup>17</sup> As reported to IPEDS. Each year's rates reflect the percentage returning the fall of the FY specified. In FY2013 the target for First-time Full-time Freshman was obtained from the SBOE Strategic Plan rather than the peer median.

<sup>18</sup> The percentage of full-time faculty and staff that are not Caucasian/Unknown from the IPEDS report. Full-time faculty is as reported in IPEDS HR Part A1 for full-time tenured and tenure track. Full-time staff is as reported in IPEDS B1 using occupational category totals for full-time non-instructional staff.

<sup>19</sup> The headcounts used for this metric are derived from the data set used to report to the SBOE at fall census date. This is based on the categories used by IPEDS and the Common Data Set. The census date data is updated annually.

### Red Tape Reduction Act

Each agency shall incorporate into its strategic plan a summary of how it will implement the Red Tape Reduction Act, including any associated goals, objectives, tasks, or performance targets. This information may be included as an addendum.

	As of July 1, 2019
Number of Chapters	N/A
Number of Words	N/A
Number of Restrictions	N/A

## Part II – Performance Measures



Performance Measure		FY 2016	FY 2017	FY 2018	FY 2019	FY 2020
<b>Timely Degree Completion</b>						
I. Percent of undergraduate, degree-seeking students completing 30 or more credits per academic year at the institution reporting	actual	7,493 3,120 41.6%	7,400 3,174 42.9%	7,284 3,089 42.4%	7,022 3,068 43.7%	-----
	target			40%	40%	40%
II. Percent of first-time, full-time, freshmen graduating within 150% of time	actual	55.8% 959 1,718 Cohort 2010-11	54.5% 863 1,585 Cohort 2011-12	59.3% 937 1,580 Cohort 2012-13	%  Cohort 2013-14	-----
	target		60%	60%	60%	60%
III. Total number of certificates/degrees produced, broken out by: Certificates less than 1 year Certificates 1 year or more <sup>1</sup> Associates <sup>1</sup> Bachelors Graduate (Masters, Specialists and Doctorates) Professional (M.S.A.T., J.D, Ed.D., and D.A.T.) Total <sup>2</sup>	actual	89 0 0 1,759 600  <u>144</u> 2,516	105 0 0 1,733 586  <u>122</u> 2,546	91 0 0 1,670 544  <u>143</u> 2,448	105 0 0 1,702 538  <u>134</u> 2,479	-----
	target	0 0 0 1,800 700 <u>130</u> 2,900	0 0 0 1,800 700 <u>130</u> 2,900	0 0 0 1,800 750 <u>130</u> 2,950	0 0 0 1,800 750 <u>130</u> 2,950	0 0 0 1,800 750 <u>130</u> 2,950
IV. Number of unduplicated graduates, broken out by: Certificates less than 1 year Certificates 1 year or more <sup>1</sup> Associates <sup>1</sup> Bachelors Graduate (Masters, Specialists and Doctorates) Professional (M.S.A.T., J.D, Ed.D., and D.A.T.) Total <sup>2</sup>	actual	87 0 0 1,687 598  <u>144</u> 2,592	103 0 0 1,651 584  <u>122</u> 2,460	88 0 0 1,570 543  <u>143</u> 2,344	100 0 0 1,639 538  <u>134</u> 2,479	-----
	target					
Certificates less than 1 year Certificates 1 year or more <sup>1</sup> Associates <sup>1</sup> Bachelors			2,000	2,000	2,000	2,000

Performance Measures		FY2016	FY 2017	FY 2018	FY 2019	FY 2020
Reform Remediation						
V. Percent of undergraduate, degree-seeking students who took a remedial course and completed a subsequent credit bearing course within a year with a “C” or higher	actual Math	54%	48%	56%	50%	-----
		263	246	239	154	
	ENGL	493	517	426	309	
		72%	70%	70%	71%	
		179	156	164	116	
		248	224	234	164	
	target Math ENGL			56% 77%	56% 77%	56% 77%
Math Pathways						
VI. Percent of new degree-seeking freshmen completing a gateway math course within two years	actual	68.9%	69.7%	68.5%	52.9%	-----
		1,093	1,157	1,053	759	
		1,587	1,660	1,537	1,434	
	target			74%	74%	74%
Guided Pathways						
VII. Percent of first-time, full-time freshmen graduating within 100% of time	actual	34.1%	35.4%	36.2%	%	-----
		539	563	577		
		1,580	1,590	1,554		
		Cohort	Cohort	Cohort	Cohort	
		2012-13	2013-14	2014-15	2015-16	
	target			34%	34%	34%

### Performance Measure Explanatory Notes

<sup>1</sup>The University of Idaho does not currently offer associate degrees or certificates of one year or more.

<sup>2</sup>An error was found in how certificates were counted for FY2017, the Academic Certificates and Totals are updated to reflect the correct number reported to IPEDS.

#### For More Information Contact:

John Wiencek, Provost and Executive Vice President  
 University of Idaho  
 875 Perimeter Drive, MS 3152  
 Moscow, ID 83844-3152  
 Phone: (208) 885-7919  
 E-mail: [johnwiencek@uidaho.edu](mailto:johnwiencek@uidaho.edu)  
 Website: <https://www.uidaho.edu/provost/iea>



## Student Tuition and Fees

### Student Tuition/Fee Increase Approval Process

- 1. Notice and Comment Period.** Student tuition and fees are set by the State Board of Education annually. At least six weeks prior to fee setting, the institution's CEO shall transmit in writing to the student body president and student newspaper, the fee change proposal describing the amount, purpose, and expected total revenues resulting from the fee increase. A public hearing must be held with students invited to comment.
- 2. Board Action.** To provide the institutions with enough time to prepare their coming fiscal year operating budgets, the state board generally takes final action on fee changes in April.
- 3. Effective Date.** Typically, the board sets the beginning of the upcoming fiscal year as the effective date for any approved fee changes.

### Tuition/Fees Approved by State Board of Education

*Appropriated by Legislature*

#### UNRESTRICTED

1. Tuition: Any and all educational costs including instruction, support services, maintenance and operation of physical plant
2. Part-time Students
3. Graduate Students
4. Professional (law, medicine, etc.)
5. Summer School

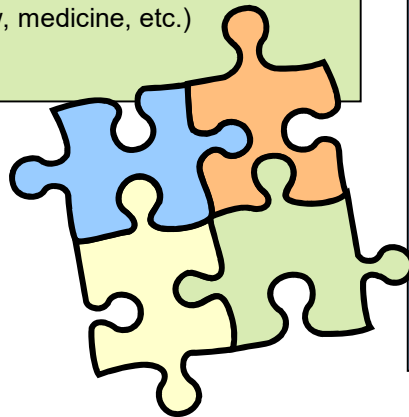
### Fees Approved by Institution Presidents\*

*Not Appropriated by Legislature*

#### Local Fees

1. Special Course Fees or Assessments (video outreach courses, lab, late registration, library and parking fines, etc.)
2. Student Health Insurance Premiums
3. Room and Board
4. Activity (activities that directly involve students, e.g., SUB, financial aid, intramurals, intercollegiate athletics, health center, etc.)
5. Technology Fee
6. Facility Fee (capital improvements, building projects and their debt service)

\*The total annual percentage increase (tuition and fees) is set by the Board, but the institutions may determine how to allocate the increase between tuition and fees.



### Annual Undergraduate Resident Tuition and Fees

	Fall 2016	Fall 2017	Fall 2018	Fall 2019	Avg. Ann. Chg.
Boise State University	7,080	7,326	7,694	8,068	3.3%
Idaho State University	6,956	7,166	7,420	7,872	3.1%
University of Idaho	7,232	7,488	7,864	8,304	3.5%
Lewis-Clark St. College	6,120	6,334	6,618	6,982	3.3%
<b>Average</b>	<b>\$6,847</b>	<b>\$7,079</b>	<b>\$7,399</b>	<b>\$7,807</b>	<b>3.3%</b>

# College and Universities

## Agency Profile

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### Terms and Definitions

**Appropriated Funds:** In FY 2020, the Legislature appropriated 42.8% of the funds that support the college and universities' total operating budgets. Of the total amount, the General Fund represents 21.4%, student fees represent 20.1%, and endowment earnings represent 1.2% (see Endowment Fund Investment Board agency profile in this book for a history of endowment distributions).

**Non-appropriated:** FY 2020 operating funds that were not appropriated by the Legislature represented 57.2% of the total operating budgets for the four-year institutions. The information on the following pages provides details of those amounts, both consolidated and by institution.

**Grants, Gifts, and Contracts:** These funds include state and federal grants, private gifts, and competitively-bid contracts.

**Auxiliary Enterprises:** These funds are institutional business enterprises such as bookstores, student housing, intercollegiate athletics, student unions, etc.

**Indirect Costs:** These funds are from specific, negotiated rates applied to externally-sponsored projects (grants, contracts, cooperative agreements, subgrants, and subcontracts) funded by federal, state, or private sponsors. These rates allow the institutions to recover certain costs (e.g., facilities, utilities, libraries, administration, student services, etc.) associated with the projects.

**Enrollment Workload Adjustment:** Each year there is a budget request to keep pace with enrollment growth at the four institutions. Enrollment Workload Adjustment (EWA) is calculated based on a three-year rolling average of the increase in resident credit hours, weighted by course level, and discipline. This funding mechanism was discontinued by the State Board of Education prior to the FY 2020, but has been reinstated for the FY 2021 request.

**Occupancy Costs:** Those costs associated with occupying eligible space including custodial, utility costs, maintenance, and other costs (IT maintenance, security and safety, insurance, landscape maintenance). "Eligible space" means all space other than auxiliary enterprise space. Occupancy costs for "common use" space (i.e., space which shares eligible and auxiliary enterprise space) will be prorated based on its use.

**Systemwide Programs:** Funding for Systemwide Programs is included in the college and universities' appropriation and then distributed to the institutions by the Office of the State Board of Education. Systemwide Programs include:

- (1) Higher Education Research Council (HERC): Formed in 1998 as a result of the State Board of Education's interest in promoting basic and applied research at the four-year institutions, HERC is responsible for implementing and administering the Board's HERC policy and related grant programs, which are designed to stimulate competitive research at Idaho's institutions.
- (2) Instructional projects specifically designed to foster innovative learning approaches using technology, to promote accountability and information transfer throughout the higher education system on a longitudinal basis, and to promote the Idaho Electronic Campus programs.

# College and Universities

## Agency Profile

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Enrollment Metrics	Fall 2016	Fall 2017	Fall 2018	Fall 2019	Avg. Ann. Chg.
<b>Fall Semester Academic Enrollment: Full-Time Equivalent (FTE)</b>					
Boise State University	15,954	16,305	16,955	17,659	2.7%
Idaho State University	9,049	8,766	8,609	8,526	-1.4%
University of Idaho	9,422	9,433	9,273	9,068	-0.9%
Lewis-Clark St College	2,476	2,436	2,354	2,323	-1.5%
<b>Total</b>	<b>36,901</b>	<b>36,940</b>	<b>37,191</b>	<b>37,576</b>	<b>0.5%</b>

	FY 2016	FY 2017	FY 2018	FY 2019	Avg. Ann. Chg.
<b>Annual Academic Headcount (full- and part-time students)</b>					
Boise State University	28,873	30,321	31,053	32,540	3.2%
Idaho State University	14,579	14,783	14,331	13,706	-1.5%
University of Idaho	13,553	14,032	14,366	13,956	0.7%
Lewis-Clark St College	4,266	4,422	4,407	4,496	1.3%
<b>Total</b>	<b>61,271</b>	<b>63,558</b>	<b>64,157</b>	<b>64,698</b>	<b>1.4%</b>

### Annual Headcount for Dual Credit Students

Boise State University	4,855	5,403	6,570	6,570	8.8%
Idaho State University	3,012	3,000	3,564	3,564	4.6%
University of Idaho	2,271	2,787	2,450	2,450	2.0%
Lewis-Clark St College	994	1,115	1,299	1,299	7.7%
<b>Total</b>	<b>11,132</b>	<b>12,305</b>	<b>13,883</b>	<b>13,883</b>	<b>6.2%</b>

Completion Metrics	FY 2016	FY 2017	FY 2018	FY 2019
<b>Boise State University</b>				
Degrees Conferred, Assoc. Degree/Cert.	324	341	375	369
Degrees Conferred, Bachelors	2,998	3,141	3,196	3,289
Degrees Conferred, Graduate/Doctorate	688	812	949	907
4-year grad. rate, full-time, first time	21.1%	25.5%	28.7%	28.9%
6-year grad. rate, full-time, first time	38.7%	43.4%	45.8%	49.9%
% of full-time freshmen retained	78.2%	79.8%	79.5%	79.2%
<b>Idaho State University</b>				
Degrees Conferred, Assoc. Degree/Cert.	577	639	758	713
Degrees Conferred, Bachelors	1,228	1,168	1,166	1,233
Degrees Conferred, Graduate/Doctorate	605	549	613	608
4-year grad. rate, full-time, first time	14.0%	16.0%	16.0%	20.0%
6-year grad. rate, full-time, first time	28.0%	29.0%	32.0%	35.0%
% of full-time freshmen retained	75.6%	78.2%	79.5%	79.2%
<b>Lewis-Clark State College</b>				
Degrees Conferred, Assoc. Degree/Cert.	373	432	446	362
Degrees Conferred, Bachelors	541	528	587	626
Degrees Conferred, Graduate/Doctorate	n/a	n/a	n/a	n/a
4-year grad. rate, full-time, first time	10.0%	18.0%	21.0%	18.0%
6-year grad. rate, full-time, first time	27.0%	23.0%	33.0%	31.0%
% of full-time freshmen retained	58.0%	57.0%	63.0%	58.0%
<b>University of Idaho</b>				
Degrees Conferred, Assoc. Degree/Cert.	89	105	91	105
Degrees Conferred, Bachelors	1,759	1,733	1,670	1,702
Degrees Conferred, Graduate/Doctorate	744	708	544	538
4-year grad. rate, full-time, first time	34.1%	35.4%	36.2%	-
6-year grad. rate, full-time, first time	55.8%	54.5%	59.3%	-
% of full-time freshmen retained	80.1%	77.4%	81.6%	80.8%

# College and Universities Agency Profile

Analyst: Jessup

Combined Annual Operating Budgets for Institutions				
	2017-18	2018-19	2019-20	Avg. Ann. Chg.
State General Fund	\$281,987,400	\$289,547,400	\$299,614,800	2.1%
State Endowment	15,840,000	16,443,200	17,236,400	2.9%
Tuition/Student Fees	261,830,100	264,580,000	280,981,500	2.4%
<b>Subtotal</b>	<b>\$559,657,500</b>	<b>\$570,570,600</b>	<b>\$597,832,700</b>	<b>2.3%</b>
<b>Non-appropriated Funds</b>				
Reserves	\$0	\$0	\$0	-
Non-cog Tuition/Fees	(\$6,489,600)	\$3,988,600	(\$866,100)	-28.9%
Other Student Fees	109,741,000	112,013,500	118,496,822	2.7%
Fed Grants/Contracts	390,258,900	397,117,200	392,285,554	0.2%
State Grants/Contracts	23,926,300	25,155,200	26,216,393	3.2%
Gifts, Grants/Contracts	62,421,600	58,818,800	62,220,874	-0.1%
Sales & Services	27,653,200	26,485,800	26,539,823	-1.3%
Auxiliary Enterprises	100,815,600	95,832,900	104,483,559	1.2%
Indirect Costs	27,158,900	27,333,100	13,630,382	-16.6%
All Other	41,930,700	52,421,700	49,622,304	6.1%
<b>Subtotal</b>	<b>\$777,416,600</b>	<b>\$799,166,800</b>	<b>\$792,629,611</b>	<b>0.7%</b>
<b>Grand Total All Funds</b>	<b>\$1,337,074,100</b>	<b>\$1,369,737,400</b>	<b>\$1,390,462,311</b>	<b>1.3%</b>
<b>Employee FTE</b>	<b>3,552.8</b>	<b>3,590.5</b>	<b>3,590.5</b>	<b>0.4%</b>

FY 2020 Operating Budgets by Institution				
<i>(excludes funding related to Career Technical Education, Special and Health Education programs, and from the Permanent Building Fund.)</i>				
	Boise State University	Idaho State University	University of Idaho	Lewis-Clark State College
<b>Sources of Funds</b>				
<b>Original Appropriation</b>				
State General Fund	\$105,196,800	\$82,220,400	\$94,545,800	\$17,651,800
State General Fund O/T	0	0	0	0
State Endowment Funds	0	4,007,400	10,756,000	2,473,000
Tuition/Student Fees	121,309,400	63,794,100	79,232,300	16,645,700
<b>Subtotal</b>	<b>\$226,506,200</b>	<b>\$150,021,900</b>	<b>\$184,534,100</b>	<b>\$36,770,500</b>
<b>Non-appropriated Funds</b>				
Reserves				\$410,000
Non-cog Tuition/Fees	\$6,493,800	(\$3,189,700)	(\$4,092,700)	(\$77,500)
Other Student Fees	63,455,142	29,816,388	21,856,752	3,368,540
Fed Grants/Contracts	145,920,000	100,057,336	127,037,414	19,270,804
State Grants/Contracts	5,300,000	8,400,000	9,923,275	2,593,118
Gifts, Grants/Contracts	28,372,495	8,200,000	23,251,631	2,396,748
Sales & Services	0	6,000,000	19,374,823	1,165,000
Auxiliary Enterprises	62,538,994	18,900,000	19,438,765	3,605,800
Indirect Costs	0	2,600,000	10,700,000	330,382
All Other	35,548,900	5,600,000	8,222,626	250,778
<b>Subtotal</b>	<b>\$347,629,331</b>	<b>\$176,384,024</b>	<b>\$235,712,586</b>	<b>\$33,313,670</b>
<b>Grand Total All Funds</b>	<b>\$574,135,531</b>	<b>\$326,405,924</b>	<b>\$420,246,686</b>	<b>\$70,084,170</b>

# College and Universities Agency Profile

Analyst: Jessup

## Net Asset Balances As of June 30, 2019

Net Assets:	BSU	ISU	UI*	LCSC	TOTAL
Invested in capital assets	\$313,743,782	\$156,573,903	\$251,956,088	\$52,850,968	\$775,124,741
Restricted, expendable	23,492,709	13,566,812	38,281,066	3,168,953	78,509,540
Unrestricted (see detail below)	126,158,523	81,957,684	(13,852,237)	18,784,556	213,048,526
<b>Total Net Assets</b>	<b>\$463,395,014</b>	<b>\$252,098,399</b>	<b>\$276,384,917</b>	<b>\$74,804,477</b>	<b>\$1,066,682,807</b>

### Definitions

**Invested in capital assets:** This represents an institutions' total investment in capital assets, net of accumulated depreciation and outstanding debt obligations related to those capital assets. To the extent debt has been incurred but not yet expended for capital assets, such amounts are not included.

**Restricted, expendable:** This represents resources in which an institution is legally or contractually obligated to spend resources in accordance with restrictions imposed by external third parties.

**Unrestricted:** This represents resources derived from student fees and sales and services of educational and auxiliary enterprises (self-supporting activities that provide services for students, faculty, and staff).

Unrestricted Net Assets Detail:	BSU	ISU	UI*	LCSC	TOTAL
Obligated (Note A)	\$44,583,356	\$35,206,980	\$20,157,780	\$8,570,173	\$108,518,289
Designated (Note B)	60,615,079	33,689,200	0	9,336,489	103,640,768
Unrestricted Available (Note C)	20,960,088	13,061,504	(34,010,017)	877,894	889,469
<b>Total Unrestricted Net Assets</b>	<b>\$126,158,523</b>	<b>\$81,957,684</b>	<b>(13,852,237)</b>	<b>\$18,784,556</b>	<b>\$213,048,526</b>

<b>Total Operating Expenses</b>	\$410,106,761	\$252,645,730	\$429,127,326	\$54,048,733	\$1,145,928,550
Unrestricted Available Funds as a percentage of operating expenditures	5.1%	5.2%	(7.9%)	1.6%	0.1%

\*The University of Idaho reports that the negative number reported in net assets is the result of a change in the government account standards in the reporting of net assets, so that the institution must now recognize pension obligations in a single year where these obligations had previously been amortized. Additionally, the institution reported an operating deficit in FY 2020 resulting from falling tuition.

**Note A Obligated** - Contractual obligations represent a variety of agreements which support initiatives or operations that have moved beyond management planning into execution. Obligations include contracts for goods and services, including construction projects. Obligations contain debt service commitments for outstanding debt and staffing commitments for personnel. These amounts also consist of inventories and other balances for contractual commitments.

**Note B Designated** - Designated net assets represent balances that are not yet legally contracted, but have been dedicated to initiatives deemed to be strategic or mission critical. Balances include capital or maintenance projects that are in active planning phases. Facility and administrative returns from sponsored projects (grants and contracts) are reinvested in infrastructure, or efforts to obtain additional grant funding. Documented central commitments to initiatives that have been approved at an executive level are designated.

**Note C Unrestricted Funds Available** - Balance represents reserves available to bridge uneven cash flows as well as future potential reduced funding. Current examples of potential future reductions are: budget reductions or holdbacks, enrollment fluctuations, and unfunded enrollment and workload adjustments. The State Board of Education has a benchmark within its strategic plan for unrestricted funds to be a minimum of 5% of operating expenditures.

Source: Taken from work papers relating to the institutions' audited financial statements.

# College and Universities

Analyst: Jessup

## Comparative Summary

Decision Unit	Agency Request			Governor's Rec		
	FTP	General	Total	FTP	General	Total
<b>FY 2020 Original Appropriation</b>	<b>4,753.54</b>	<b>306,030,600</b>	<b>604,248,500</b>	<b>4,753.54</b>	<b>306,030,600</b>	<b>604,248,500</b>
Reappropriation	0.00	0	133,085,500	0.00	0	133,085,500
1. UI, Occupancy Cost Rescission	0.00	0	0	0.00	(80,100)	(80,100)
Sick Leave Rate Reduction	0.00	0	0	0.00	(446,300)	(784,900)
1% Onetime General Fund Reduction	0.00	0	0	0.00	(3,060,400)	(3,060,400)
<b>FY 2020 Total Appropriation</b>	<b>4,753.54</b>	<b>306,030,600</b>	<b>737,334,000</b>	<b>4,753.54</b>	<b>302,443,800</b>	<b>733,408,600</b>
Noncognizable Funds and Transfers	118.26	0	17,356,300	118.26	0	17,356,300
Expenditure Adjustments	0.00	(80,100)	(472,300)	0.00	0	(392,200)
<b>FY 2020 Estimated Expenditures</b>	<b>4,871.80</b>	<b>305,950,500</b>	<b>754,218,000</b>	<b>4,871.80</b>	<b>302,443,800</b>	<b>750,372,700</b>
Removal of Onetime Expenditures	0.00	(50,000)	(132,860,000)	0.00	(50,000)	(132,860,000)
Base Adjustments	0.00	0	(6,467,000)	0.00	0	(6,467,000)
Restore Ongoing Rescissions	0.00	0	0	0.00	3,506,700	3,845,300
<b>FY 2021 Base</b>	<b>4,871.80</b>	<b>305,900,500</b>	<b>614,891,000</b>	<b>4,871.80</b>	<b>305,900,500</b>	<b>614,891,000</b>
Benefit Costs	0.00	5,746,500	10,167,900	0.00	(1,128,000)	(2,031,300)
Inflationary Adjustments	0.00	779,700	2,936,500	0.00	7,800	2,164,600
Replacement Items	0.00	0	6,324,100	0.00	0	6,324,100
Statewide Cost Allocation	0.00	526,100	526,100	0.00	526,100	526,100
Change in Employee Compensation	0.00	2,390,200	4,265,000	0.00	4,515,600	8,068,800
Nondiscretionary Adjustments	0.00	1,842,600	1,842,600	0.00	1,842,600	1,842,600
Endowment Adjustments	0.00	0	1,182,300	0.00	0	1,066,900
<b>FY 2021 Program Maintenance</b>	<b>4,871.80</b>	<b>317,185,600</b>	<b>642,135,500</b>	<b>4,871.80</b>	<b>311,664,600</b>	<b>632,852,800</b>
1. Occupancy Costs	7.24	2,256,100	2,256,100	1.73	707,300	707,300
2. Faculty Promotions	0.00	1,175,000	1,175,000	0.00	0	0
3. Personnel Cost Fund Shift	0.00	6,296,200	0	0.00	0	0
4. Idaho Law & Justice Learning Rent	0.00	0	0	0.00	(20,800)	(20,800)
5. Cybersecurity Programs	0.00	0	0	0.00	1,000,000	1,000,000
2% Ongoing General Fund Reduction	0.00	0	0	0.00	(6,118,300)	(6,118,300)
<b>FY 2021 Total</b>	<b>4,879.04</b>	<b>326,912,900</b>	<b>645,566,600</b>	<b>4,873.53</b>	<b>307,232,800</b>	<b>628,421,000</b>
Change from Original Appropriation	125.50	20,882,300	41,318,100	119.99	1,202,200	24,172,500
% Change from Original Appropriation		6.8%	6.8%		0.4%	4.0%



# College and Universities

Analyst: Jessup

Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
<b>FY 2020 Original Appropriation</b>					
The Legislature funded three line items for FY 2020: These included \$50,000 to pilot open education resources; \$150,000 for the higher education dual enrollment system; and \$887,800 for occupancy costs (including funding for BSU, ISU, and UI).					
	4,753.54	306,030,600	298,217,900	0	604,248,500

## Reappropriation

The agency was authorized to reappropriate or carryover its unencumbered and unspent appropriation of dedicated funds from FY 2019 into FY 2020. Carryover for Boise State University (BSU) totaled \$30,212,300; Idaho State University (ISU) totaled \$75,944,500; University of Idaho (UI) totaled \$10,294,300; and Lewis-Clark State College (LCSC) totaled \$16,634,400. Carryover required legislative approval and is removed as a onetime expenditure before calculating the FY 2021 Base.

Agency Request	0.00	0	133,085,500	0	133,085,500
Governor's Recommendation	0.00	0	133,085,500	0	133,085,500

## 1. UI, Occupancy Cost Rescission

University of Idaho

Agency Request	0.00	0	0	0	0
The Governor recommends the rescission of \$80,100 for occupancy costs appropriated in FY 2020 for a building that was not acquired by the University of Idaho.					
Governor's Recommendation	0.00	(80,100)	0	0	(80,100)

## Sick Leave Rate Reduction

BSU, ISU, and LCSC

Agency Request	0.00	0	0	0	0
The Governor recommends a six-month reduction of funding for employers who contribute to the PERSI-managed sick leave plan. This reduction will begin to draw down the reserve balance, which has grown significantly during the past several years. This recommendation includes a decrease of \$439,000 for Boise State University, \$277,000 for Idaho State University, and \$68,900 for Lewis-Clark State College.					
Governor's Recommendation	0.00	(446,300)	(338,600)	0	(784,900)

## 1% Onetime General Fund Reduction

Agency Request	0.00	0	0	0	0
The Governor recommends a onetime 1% General Fund rescission. This recommendation includes a decrease of \$1,052,000 for Boise State University, \$822,200 for Idaho State University, \$176,500 for Lewis-Clark State College, \$945,500 for the University of Idaho, and \$64,200 for Systemwide Programs.					
Governor's Recommendation	0.00	(3,060,400)	0	0	(3,060,400)

## FY 2020 Total Appropriation

Agency Request	4,753.54	306,030,600	431,303,400	0	737,334,000
Governor's Recommendation	4,753.54	302,443,800	430,964,800	0	733,408,600

## Noncognizable Funds and Transfers

BSU: Increase of \$24,599,500 due to student tuition and fees revenue in excess of the FY 2020 appropriation. Of this increase, \$6,493,800 is anticipated to be recurring as the result tuition and fee increases. The remaining \$18,105,700 is not anticipated as recurring.

ISU: Decrease of \$3,189,700 due to tuition revenue lower than anticipated.

LCSC: Decrease of \$77,500 due to tuition revenue lower than anticipated.

UI: Decrease of \$3,976,000 due to tuition revenue lower than anticipated.

This adjusts the number of FTP upward by 118.26 (117.46 for BSU; 9.48 for ISU; -6.69 for UI; and -1.99 for LCSC) and adjusts tuition and student fees to align with the FY 2020 approved budget. Adjustments also include transfer of funds from the Higher Education Research Council (HERC), IGEM program awards, and General Fund distributions from the Systemwide Program to the college and universities, which net to zero.

Agency Request	118.26	0	17,356,300	0	17,356,300
Governor's Recommendation	118.26	0	17,356,300	0	17,356,300

# College and Universities

Analyst: Jessup

Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
<b>Expenditure Adjustments</b>					
Amount includes a reduction of \$392,200 requested by LCSC to reflect a decrease in student tuition and fees (dedicated funds), and a reduction of \$80,100 requested by the UI to reflect an anticipated reversion.					
Agency Request	0.00	(80,100)	(392,200)	0	(472,300)
Governor's Recommendation	0.00	0	(392,200)	0	(392,200)
<b>FY 2020 Estimated Expenditures</b>					
Agency Request	4,871.80	305,950,500	448,267,500	0	754,218,000
Governor's Recommendation	4,871.80	302,443,800	447,928,900	0	750,372,700
<b>Removal of Onetime Expenditures</b>					
Removes onetime funding for reappropriation of student tuition and fees to the institutions.					
Agency Request	0.00	(50,000)	(132,810,000)	0	(132,860,000)
Governor's Recommendation	0.00	(50,000)	(132,810,000)	0	(132,860,000)
<b>Base Adjustments</b>					
Reverses the transfer of \$3,983,300 from the Higher Education Research Council (HERC), IGEN program awards, and General Fund distributions from the Systemwide Program to the college and universities, which net to zero. Base adjustment also includes the permanent reduction of \$80,100 from the University of Idaho for occupancy costs appropriated in FY 2020 for the acquisition of a property that did not occur. Base adjustments also reverse and make permanent those adjustments made by institutions in the current fiscal year for unanticipated increases in student tuition and fees which net to a decrease of \$6,467,000.					
Agency Request	0.00	0	(6,467,000)	0	(6,467,000)
<i>Base reduction recommended by the Governor. The Governor recommends reversal of the rescission for occupancy costs for the University of Idaho.</i>					
Governor's Recommendation	0.00	0	(6,467,000)	0	(6,467,000)
<b>Restore Ongoing Rescissions</b>					
Agency Request	0.00	0	0	0	0
<i>The Governor recommends restoration of the 1% General Fund rescission and sick leave rate reduction.</i>					
Governor's Recommendation	0.00	3,506,700	338,600	0	3,845,300
<b>FY 2021 Base</b>					
Agency Request	4,871.80	305,900,500	308,990,500	0	614,891,000
Governor's Recommendation	4,871.80	305,900,500	308,990,500	0	614,891,000
<b>Benefit Costs</b>					
Employer-paid benefit changes include an 18.9% increase (or \$2,200 per eligible FTP) for health insurance, bringing the total appropriation to \$13,850 per FTP. Also included are a one-year elimination of the unemployment insurance rate, a restoration of the Division of Human Resources rate, and adjustments to workers' compensation that vary by agency.					
Of this request, \$3,610,400 is for BSU (\$1,804,300 from the General Fund, \$1,806,100 from dedicated funds), \$2,711,800 is for ISU (\$1,872,600 from the General Fund, \$839,200 from dedicated funds), \$749,700 is for LCSC (\$387,200 from the General Fund, \$362,500 from dedicated funds), and \$3,096,000 is for the UI (\$1,682,400 from the General Fund, \$1,413,600 from dedicated funds).					
Agency Request	0.00	5,746,500	4,421,400	0	10,167,900
<i>The Governor recommends no increase for health insurance due to fewer claims than expected and changes to federal tax policies; a one-year elimination of the sick leave rate and the unemployment insurance rate; restoration of the Division of Human Resources rate; and adjustments for workers' compensation rates. Of this request, a decrease of \$1,147,700 is for BSU (\$573,600 from the General Fund, \$574,100 from dedicated funds), \$537,700 is for ISU (\$371,300 from the General Fund, \$166,400 from dedicated funds), \$181,600 is for LCSC (\$93,800 from the General Fund, \$87,800 from dedicated funds), and \$164,300 is for the UI (\$89,300 from the General Fund, \$75,000 from dedicated funds).</i>					
Governor's Recommendation	0.00	(1,128,000)	(903,300)	0	(2,031,300)

# College and Universities

Analyst: Jessup

Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
<b>Inflationary Adjustments</b>					
BSU: Includes \$971,400 ongoing from dedicated funds for general inflation; this request also includes \$217,000 ongoing from dedicated funds for library inflation.					
ISU: Includes \$14,000 ongoing from the General Fund and \$570,800 ongoing from dedicated funds for general inflation; this request also includes \$218,300 ongoing from the General Fund for library inflation.					
UI: Includes \$80,600 ongoing from the General Fund and \$369,900 ongoing from dedicated funds for general inflation; this request also includes \$202,000 ongoing from the General Fund and \$152,000 ongoing from dedicated funds for library inflation.					
LCSC: Includes \$26,400 ongoing from the General Fund and \$83,000 ongoing from dedicated funds for general inflation; this request also includes \$17,100 ongoing from the General Fund for library inflation.					
Systemwide: Includes \$4,300 ongoing from the General Fund for information technology services through the Department of Administration.					
Agency Request	0.00	779,700	2,156,800	0	2,936,500
<i>The Governor recommends \$7,800 in General Funds for an increase in Office of Information Technology Services support and dedicated fund spending authority for general inflation.</i>					
Governor's Recommendation	0.00	7,800	2,156,800	0	2,164,600
<b>Replacement Items</b>					
BSU: The agency requests \$2,945,600 onetime from dedicated funds for replacement of vehicles, lab and scientific equipment, audio visual equipment, and computer/data processing equipment.					
ISU: The agency requests \$3,378,500 onetime from the General Fund for replacement of instructional instruments, lab and scientific equipment, and computer/data processing equipment.					
Agency Request	0.00	0	6,324,100	0	6,324,100
Governor's Recommendation	0.00	0	6,324,100	0	6,324,100
<b>Statewide Cost Allocation</b>					
This request includes adjustments to recover the cost of services provided by other agencies in accordance with federal and state guidelines on cost allocation.					
BSU: Risk management fees will increase by \$64,400 and State Controller fees will increase by \$134,400, for a net increase of \$198,800.					
ISU: Attorney General fees will increase \$4,600, risk management fees will increase by \$13,500 and State Controller fees will increase by \$86,100, for a net increase \$104,200.					
UI: Attorney General fees will increase by \$200, risk management fees will increase by \$22,300 and State Controller fees will increase by \$151,000, for a net increase of \$173,500.					
LCSC: Risk management fees will decrease by \$300 and State Controller fees will increase by \$49,900, for a net increase of \$49,600.					
Agency Request	0.00	526,100	0	0	526,100
Governor's Recommendation	0.00	526,100	0	0	526,100

# College and Universities

Analyst: Jessup

Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
<b>Change in Employee Compensation</b>					
For calculation purposes, agencies were directed to include the cost of a 1% salary increase for permanent and temporary employees.					
Of this request, \$1,619,600 is for BSU (\$809,400 from the General Fund, \$810,200 from dedicated funds), \$1,021,400 is for ISU (\$705,300 from the General Fund, \$316,100 from dedicated funds), <b>\$1,368,200 is for the UI (\$743,400 from the General Fund, \$624,800 from dedicated funds)</b> , and \$255,800 is for LCSC (\$132,100 from the General Fund, \$123,700 from dedicated funds).					
Agency Request	0.00	2,390,200	1,874,800	0	4,265,000
<i>The Governor recommends a 2% increase in employee compensation, distributed on merit. He does not recommend a compensation increase for group and temporary positions. This recommendation includes an increase of \$3,092,200 for Boise State University (\$1,545,300 from the General Fund, \$1,546,900 from dedicated funds), \$1,889,700 for Idaho State University (\$1,304,800 from the General Fund, \$584,900 from dedicated funds), \$498,300 for Lewis-Clark State College (\$257,400 from the General Fund, \$240,900 from dedicated funds), and <b>\$2,581,700 for the University of Idaho (\$1,402,900 from the General Fund, \$1,178,800 from dedicated funds)</b>.</i>					
<i>The Governor recommends the pay structure for state employees be moved by 3% and includes \$6,900 for that purpose. This recommendation includes an increase of \$6,900 for Boise State University (\$5,200 from the General Fund, \$1,700 from dedicated funds).</i>					
Governor's Recommendation	0.00	4,515,600	3,553,200	0	8,068,800
<b>Nondiscretionary Adjustments</b> <span style="float: right;"><b>BSU, ISU, UI, &amp; LCSC</b></span>					
The enrollment workload adjustment (EWA) formula was established in the policies of the Idaho Board of Education (Board) and is the primary formula for determining changes to maintenance funding for the post-secondary institutions based on enrollment. Pursuant to this formula, the request includes an increase of \$2,831,300 for BSU, a decrease of \$385,700 for ISU, <b>a decrease of \$72,000 for the UI</b> , and a decrease of \$531,000 for LCSC. The total request for the enrollment workload adjustment is for an increase of \$1,842,600 ongoing from the General Fund.					
Agency Request	0.00	1,842,600	0	0	1,842,600
Governor's Recommendation	0.00	1,842,600	0	0	1,842,600
<b>Endowment Adjustments</b>					
This adjustment provides an appropriation for endowment funds not otherwise used for personnel costs and includes an increase of \$257,400 for ISU, an increase of \$149,500 for LCSC, and an increase of \$775,400 for UI. This adjustment nets to an overall increase of \$1,182,300. The total distribution of endowment funds includes \$4,264,800 to Idaho State University (ISU), <b>\$11,738,400 to the University of Idaho (UI)</b> , and \$2,667,000 to Lewis-Clark State College (LCSC). The institutions use portions of endowment distributions for personnel costs, operating expenditures, and capital outlay purchases.					
Agency Request	0.00	0	1,182,300	0	1,182,300
<i>The Governor's recommendation is less than the request because more endowment funds are applied elsewhere in the budget for health benefit costs and the recommended 2% CEC.</i>					
Governor's Recommendation	0.00	0	1,066,900	0	1,066,900
<b>FY 2021 Program Maintenance</b>					
Agency Request	4,871.80	317,185,600	324,949,900	0	642,135,500
Governor's Recommendation	4,871.80	311,664,600	321,188,200	0	632,852,800

# College and Universities

Analyst: Jessup

Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
<b>1. Occupancy Costs</b>				<b>BSU, ISU, UI, &amp; LCSC</b>	
<p>BSU: The institution requests occupancy costs for the Fine Arts Building (occupied June 2019), Materials Research Building (to open April 2020), and the Alumni and Friends Center (occupied December 2017). These requests total 3.47 FTP and \$1,491,400 in ongoing occupancy costs from the General Fund.</p> <p>ISU: The institution requests occupancy costs for the Meridian Library Infill (occupied August 2019), Meridian cadaver lab expansion (occupied June 2019), the Engineering Project Center (occupied February 2017), and the Public Safety Infill (occupied January 2017). These requests total 0.35 FTP and \$94,300 in ongoing occupancy costs from the General Fund.</p> <p>UI: The institution requests occupancy costs for the WWAMI Medical Education Building expansion (occupied July 2019), UI Radio-TV Center (occupied October 2019), the 6th Street Greenhouse Addition (to be occupied April 2021), and a reconciliation of past occupancy cost requests (Aquaculture Research Institute Lab, ADA expansion for the Ag Science Lobby, and ADA expansion for the Food Research Lobby). These requests total 0.11 FTP and \$53,600 in ongoing occupancy costs from the General Fund.</p> <p>LCSC: The institution requests occupancy costs for the Career &amp; Technical Education Building (to be occupied July 2020), totaling 3.31 FTP and \$616,800 in ongoing occupancy costs from the General Fund.</p>					
Agency Request	7.24	2,256,100	0	0	2,256,100
<p>BSU: The Governor recommends General Funds for half of the new Micron Center occupancy costs. The Governor does not recommend Fine Arts Building and Alumni and Friends Center occupancy costs.</p> <p>ISU: The Governor recommends 0.03 FTP and \$4,500 ongoing from the General Fund for half of the Meridian Library occupancy costs. The Governor does not recommend Meridian Cadaver Lab, Engineering Project Center, and Idaho Falls Center for Higher Education Public Safety occupancy costs.</p> <p>UI: The Governor recommends 0.04 FTP and \$3,400 ongoing from the General Fund for half of the new Radio-TV Center (\$900) and 6th Street Greenhouse (\$2,500) occupancy costs. The Governor does not recommend Washington, Wyoming, Alaska, Montana, Idaho (WWAMI) Medical Education Building occupancy costs.</p> <p>LCSC: The Governor recommends 1.66 FTP and \$306,700 ongoing from the General Fund for half of the Career and Technical Education Building occupancy costs.</p> <p>Half of the funding was recommended and appropriated in the FY 2020 budget, and the Governor does not recommend additional funding for past occupancy cost requests. The Governor recommends the Board of Education reexamine the process and funding of building occupancy costs.</p>					
Governor's Recommendation	1.73	707,300	0	0	707,300



# College and Universities

Analyst: Jessup

Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
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## 2. Faculty Promotions

**BSU, ISU, UI, & LCSC**

The College and Universities request \$1,175,000 ongoing from the General Fund for faculty promotions. Of this request, \$974,500 would be used for salaries and the remaining \$200,500 would be used for benefits. Historically, institutions receive benefit costs and CEC based on the personnel costs contained in their budgets and are distributed at the discretion of the institution. The College and Universities claim that previous CEC increases have been used to provide salary increases in line with industry demands, but not to provide for promotions. If not supported in a line item, institutions stated that they would have to: (1) increase tuition rates, (2) reduce the CEC pool that employees receive, or (3) reallocate funding from other areas within their operating budgets. Historically, the costs associated with faculty promotions have been supported by increases to student tuition and fees.

BSU requests \$558,200 ongoing from the General Fund for faculty promotions. This includes 37 Assistant Professors (transitioning to Associate Professors), 19 Associate Professors (transitioning to Full Professors), 3 Lecturer 1 positions (transitioning to Lecturer 2 positions), and 7 Lecturer 2 positions (transitioning to Lecturer 3 positions), for a total of 66.00 FTP being affected.

ISU requests \$177,000 ongoing from the General Fund for faculty promotions. This includes 14.7 Assistant Professors (transitioning to Associate Professors), 4.2 Associate Professors (transitioning to Full Professors), 1 Senior Instructor (transitioning to Assistant Professor), 2 Instructor positions (transitioning to Senior Instructor), 2 Associate Lecturer positions (transitioning to Senior Lecturer), and 2 Assistant Lecturer positions (transitioning to Associate Lecturers), for a total of 25.90 FTP being affected.

UI requests \$302,900 ongoing from the General Fund for faculty promotions. This includes 26.5 Assistant Professors (transitioning to Associate Professors), 9.3 Associate Professors (transitioning to Full Professors), and 4.9 Instructors (transitioning to Senior Instructor), for a total of 40.70 FTP being affected.

LCSC requests \$136,900 ongoing from the General Fund for faculty promotions. This includes 11 Assistant Professors (transitioning to Associate Professor) and 5 Associated Professors (transitioning to Full Professor), for a total of 16.00 FTP being affected.

Agency Request	0.00	1,175,000	0	0	1,175,000
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	0	0	0

## 3. Personnel Cost Fund Shift

**BSU, ISU, UI, & LCSC**

The institutions request a fund shift of \$6,296,200 ongoing from dedicated funds to the General Fund for personnel costs. Moneys requested would be used for increases for change in health benefit costs and change in employee compensation increases that would otherwise be spent from endowment funds and student tuition and fees at the institutions. This request was made as a fund shift within program maintenance and moved to a line item at the discretion of the LSO analyst. This request includes a General Fund increase of \$2,616,300 for BSU, an increase of \$1,155,300 for ISU, an increase of \$2,038,400 for the UI, and an increase of \$486,200 for LCSC.

Agency Request	0.00	6,296,200	(6,296,200)	0	0
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	0	0	0

## 4. Idaho Law & Justice Learning Rent

**University of Idaho**

Agency Request 0.00 0 0 0 0

*The Governor recommends an ongoing decrease of \$20,800 from the General Fund for rent at the Idaho Law and Justice Learning Center in Boise. Rent has historically been shared by the Idaho Supreme Court and the University of Idaho. This recommendation maintains a shared distribution of rent between the two agencies.*

Governor's Recommendation	0.00	(20,800)	0	0	(20,800)
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# College and Universities

Analyst: Jessup

Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
<b>5. Cybersecurity Programs</b>				<b>Systemwide Programs</b>	
Agency Request	0.00	0	0	0	0
<i>The Governor recommends onetime General Funds for Boise State University, Idaho State University, and University of Idaho to jointly develop cybersecurity programs with common learning outcomes and statewide pathways to careers.</i>					
Governor's Recommendation	0.00	1,000,000	0	0	1,000,000
<b>2% Ongoing General Fund Reduction</b>				<b>BSU, ISU, UI, LCSC, &amp; Systemwide</b>	
Systemwide Programs, BSU, ISU, UI, and LCSC request an appropriation that is exempt from Section 67-3511, Idaho Code, which restricts the transfer of appropriation between programs and among personnel costs, operating expenditures, capital outlay, and trustee and benefit payments. This authority requires legislative approval.					
Agency Request	0.00	0	0	0	0
<i>The Governor recommends a 2% ongoing General Fund reduction across all object codes. This recommendation includes a decrease of \$2,104,000 for Boise State University, \$1,644,400 for Idaho State University, \$353,100 for Lewis-Clark State College, \$1,889,400 for the University of Idaho, and \$127,400 for Systemwide Programs.</i>					
Governor's Recommendation	0.00	(6,118,300)	0	0	(6,118,300)
<b>FY 2021 Total</b>					
Agency Request	4,879.04	326,912,900	318,653,700	0	645,566,600
Governor's Recommendation	4,873.53	307,232,800	321,188,200	0	628,421,000
Agency Request					
Change from Original App	125.50	20,882,300	20,435,800	0	41,318,100
% Change from Original App	2.6%	6.8%	6.9%		6.8%
Governor's Recommendation					
Change from Original App	119.99	1,202,200	22,970,300	0	24,172,500
% Change from Original App	2.5%	0.4%	7.7%		4.0%

# University of Idaho

Analyst: Jessup

## FY 2019 Actual Expenditures by Division by Program

			FTP	PC	OE	CO	T/B	LS	Total
<b>0.30 FY 2019 Original Appropriation</b>									
0001-00	Gen		1,445.55	81,559,000	7,605,100	3,562,800	0	0	92,726,900
0481-02	Ded		0.00	923,500	165,000	358,700	0	0	1,447,200
0481-06	Ded		0.00	3,407,700	0	1,418,700	0	0	4,826,400
0481-08	Ded		0.00	0	3,188,300	1,036,900	0	0	4,225,200
0650-00	Ded		0.00	52,829,100	21,905,600	843,600	0	0	75,578,300
<b>Totals:</b>			1,445.55	138,719,300	32,864,000	7,220,700	0	0	178,804,000
<b>0.41 Prior Year Reappropriation</b>									
0650-00	Ded		0.00	0	24,901,000	0	0	0	24,901,000
<b>Totals:</b>			0.00	0	24,901,000	0	0	0	24,901,000
<b>1.00 FY 2019 Total Appropriation</b>									
0001-00	Gen		1,445.55	81,559,000	7,605,100	3,562,800	0	0	92,726,900
0481-02	Ded		0.00	923,500	165,000	358,700	0	0	1,447,200
0481-06	Ded		0.00	3,407,700	0	1,418,700	0	0	4,826,400
0481-08	Ded		0.00	0	3,188,300	1,036,900	0	0	4,225,200
0650-00	Ded		0.00	52,829,100	46,806,600	843,600	0	0	100,479,300
<b>Totals:</b>			1,445.55	138,719,300	57,765,000	7,220,700	0	0	203,705,000
<b>1.21 Net Object Transfer</b>									
0481-02	Ded		0.00	(923,500)	(165,000)	(358,700)	1,447,200	0	0
0481-06	Ded		0.00	(3,407,700)	0	(1,418,700)	4,826,400	0	0
0481-08	Ded		0.00	0	(3,188,300)	(1,036,900)	4,225,200	0	0
<b>Totals:</b>			0.00	(4,331,200)	(3,353,300)	(2,814,300)	10,498,800	0	0
<b>1.31 Net Transfer Between Programs</b>									
0001-00	Gen		0.00	1,400	2,620,600	0	0	0	2,622,000
<b>Totals:</b>			0.00	1,400	2,620,600	0	0	0	2,622,000
<b>1.71 Current Year Reappropriation</b>									
0650-00	Ded		0.00	0	(10,294,300)	0	0	0	(10,294,300)
<b>Totals:</b>			0.00	0	(10,294,300)	0	0	0	(10,294,300)
<b>2.00 FY 2019 Actual Expenditures</b>									
0001-00	Gen		1,445.55	81,560,400	10,225,700	3,562,800	0	0	95,348,900
General				81,560,400	10,225,700	3,562,800	0	0	95,348,900
0481-02	Ded		0.00	0	0	0	1,447,200	0	1,447,200
Agricultural College Endowment Income				0	0	0	1,447,200	0	1,447,200
0481-06	Ded		0.00	0	0	0	4,826,400	0	4,826,400
Scientific School Endowment Income				0	0	0	4,826,400	0	4,826,400
0481-08	Ded		0.00	0	0	0	4,225,200	0	4,225,200
University Endowment Income				0	0	0	4,225,200	0	4,225,200
0650-00	Ded		0.00	52,829,100	36,512,300	843,600	0	0	90,185,000
Unrestricted				52,829,100	36,512,300	843,600	0	0	90,185,000
<b>Totals:</b>			1,445.55	134,389,500	46,738,000	4,406,400	10,498,800	0	196,032,700

# University of Idaho

Analyst: Jessup

## FY 2019 Actual Expenditures by Division by Program

		FTP	PC	OE	CO	T/B	LS	Total
<b>Difference: Actual Expenditures minus Total Appropriation</b>								
0001-00	Gen		1,400	2,620,600	0	0	0	2,622,000
	General		0.0%	34.5%	0.0%	N/A	N/A	2.8%
0481-02	Ded		(923,500)	(165,000)	(358,700)	1,447,200	0	0
	Agricultural College Endowment Income		(100.0%)	(100.0%)	(100.0%)	N/A	N/A	0.0%
0481-06	Ded		(3,407,700)	0	(1,418,700)	4,826,400	0	0
	Scientific School Endowment Income		(100.0%)	N/A	(100.0%)	N/A	N/A	0.0%
0481-08	Ded		0	(3,188,300)	(1,036,900)	4,225,200	0	0
	University Endowment Income		N/A	(100.0%)	(100.0%)	N/A	N/A	0.0%
0650-00	Ded		0	(10,294,300)	0	0	0	(10,294,300)
	Unrestricted		0.0%	(22.0%)	0.0%	N/A	N/A	(10.2%)
<b>Difference From Total Approp</b>			<b>(4,329,800)</b>	<b>(11,027,000)</b>	<b>(2,814,300)</b>	<b>10,498,800</b>	<b>0</b>	<b>(7,672,300)</b>
<b>Percent Diff From Total Approp</b>			<b>(3.1%)</b>	<b>(19.1%)</b>	<b>(39.0%)</b>	<b>N/A</b>	<b>N/A</b>	<b>(3.8%)</b>